



THURSDAY

MORNING REPORT

Have Good Trading Day



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	33940.44	+60.19	+0.18
NIFTY	10417.15	+14.90	+0.14

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	32.68	-0.64
HDFCBANK	98.20	+0.24
ICICIBK	8.74	-0.34
INFY	17.35	+0.17
TATA MOTOR	27.19	-0.04
WIPRO	5.32	+0.76

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	+362.30
DII's Eq (Provisional)	+111.82
FIIs Index Future	+620.05
FIIs Index Options	+5551.16
FIIs Stock Future	-201.21
FIIs Stock Options	+80.12

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	65.1272
EURO	80.5884
YEN 100	60.8400
GBP	92.5197

TOP STORY

- Tata Motors group global wholesales up 18 percent (YoY) at 1.53 lakh units in March.
- Biocon says Mylan partnered with Fujifilm Kyowa to commercialise Adalimumab biosimilar in Europe.
- IEX signed pact with JEPX to jointly explore opportunities in electricity market.
- GMR to set up defence manufacturing hub at Krishnagiri, Tamil Nadu.
- RBI slaps penalty of Rs 3 crore on IDBI Bank for non-compliance of NPA norms.
- Indian consortium of BPCL, IOC and HPCL signed MOU with Saudi Aramco to jointly develop and build refinery complex at Ratnagiri, Maharashtra.
- Sanwaria Agro: Q4 profit Rs 35.7 crore versus Rs 15.3 crore year ago.
- Bids For Jaypee Infra resolution likely to be finalized by April End (Financial Express).
- Tata group not to bid for Air India with current conditions (Financial Express).

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	24189.45	-218.55	-0.90
NASDAQ	7069.03	-25.27	-0.36
NIKKEI	21699.00	+11.90	+0.05
HANG SENG	31000.00	+109.29	+0.34
SGX NIFTY	10432.00	+14.00	+0.13

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	67.09	+0.39
NATURAL GAS	2.670	-0.11
GOLD	1352.90	-0.51
SILVER	16.635	-0.79
COPPER	3.104	-0.29

WORLD EVENTS

GBP : MPC Member Broadbent Speaks
USD : Unemployment Claims
EUR : ECB Monetary Policy Meeting Acco
: German Buba President Weidmann Speaks

RESULT TODAY

EMMSONS, RIIL, SANGHCO, VSTIND



NIFTY CHART



MARKET COMMENTARY

The Sensex rose 101.29 points, or 0.30% at the day's high of 33,981.54 in mid-afternoon trade. The index fell 129.51 points, or 0.38% at the day's low of 33,750.74 in morning trade.

The Nifty 50 index rose 14.90 points or 0.14% to settle at 10,417.15, its highest closing level since 13 March 2018. The Nifty rose 25.90 points, or 0.25% at the day's high of 10,428.15 in early trade. The index fell 46.65 points, or 0.45% at the day's low of 10,355.60 in morning trade.

Among secondary barometers, the BSE Mid-Cap index fell 0.19%, underperforming the Sensex. The BSE Small-Cap index rose 0.20%, outperforming the Sensex.

The market breadth, indicating the overall health of the market, was negative. On BSE, 1,506 shares fell and 1,195 shares rose. A total of 132 shares were unchanged.

Nifty likely to trade in the range of 10295-10490.

MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10402	10380	10359	10337	10290	10424	10446	10467	10490
USDINR	65.168	64.911	64.638	64.381	64.250	65.441	65.698	65.971	66.050



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
JYOTI	FINQUEST FINANCIAL SOLUTIONS PVT. LTD.	B	165,000	68.93
MGL	BG ASIA PACIFIC HOLDINGS PTE LIMITED	S	987,775	909.66
OBCL	ANUJ KATTA	S	196,000	35.7
TRIOMERC	SKY SCRAPER PROPERTIES PRIVATE LIMITED	S	115,300	14.67
VISCO	GOLDEN GOENKA CREDIT PVT. LTD.	B	44,000	14

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AMJUMBO	VISHALTALSIBHAIMONPARA	BUY	14000	71.52
KAPSTON	JOSHI SATYAM S (HUF)	BUY	50400	93.5

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In ban: Jet Airways, Balrampur Chini, Jp associates
- New in ban: Jp associates

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1534	1521	1509	1532	1545	1556
ADANI PORTS	378	373	368	381	386	393
AMBUJACEM	238	235	232	236	239	241
ASIANPAINT	1156	1145	1134	1152	1163	1169
AUOPHARMA	618	608	599	614	623	628
AXISBANK	540	532	525	542	549	559
BAJAJ-AUTO	2756	2744	2733	2762	2773	2791
BANKBARODA	151	149	147	151	153	155
BHARTIARTL	385	382	379	386	390	394
BHEL	91	89	87	90	92	93
BOSCH LTD	19890	19646	19403	19798	20041	20193
BPCL	417	405	392	428	441	464
CIPLA	562	559	556	561	564	567
COALINDIA	283	279	275	282	286	290
DRREDDY	2101	2083	2065	2108	2126	2151
EICHERMOT	30685	30127	29568	30483	31042	31398
GAIL	327	321	315	328	334	341
HCLTECH	967	953	939	965	980	992
HDFC	1812	1801	1789	1814	1826	1839
HDFCBANK	1919	1910	1900	1915	1924	1929
HEROMOTOCO	3739	3695	3651	3725	3769	3799
HINDALCO	234	231	229	234	237	239
HINDUNILVR	1409	1390	1370	1405	1425	1440
ICICIBANK	285	282	279	285	288	290
IDEA	74	73	73	74	75	76
INDUSINDBK	1856	1843	1829	1851	1865	1873
INFRA TEL	337	335	333	338	340	342
INFY	1124	1117	1109	1124	1132	1139
ITC	265	263	261	265	267	270
KOTAKBANK	1126	1114	1103	1122	1133	1141
LT	1353	1342	1331	1351	1361	1370
LUPIN	790	781	772	790	799	808
M&M	789	778	768	785	795	801
MARUTI	9303	9224	9146	9287	9365	9428
NTPC	169	167	166	169	170	172
ONGC	182	180	178	183	185	188
POWERGRID	197	196	195	197	198	199
RELIANCE	931	920	910	927	937	943
SBIN	257	255	252	259	261	265
SUNPHARMA	521	514	506	518	526	531
TATAMOTORS	356	352	348	354	358	361
TATAMTRDVR	201	199	197	200	202	204
TATAPOWER	87	86	85	87	88	89
TATASTEEL	608	602	596	606	613	617
TCS	3014	2965	2916	2995	3044	3074
TECHM	633	624	614	630	640	646
ULTRACEMCO	3925	3897	3870	3917	3944	3964
VEDL	297	290	284	294	301	304
WIPRO	286	283	281	286	289	292
YESBANK	312	308	305	314	318	324
ZEEL	575	571	566	574	579	582



NSE CIRCULARS

NSE Download Ref No. : NSE/CML/37489: Listing of Equity Shares of Soni Soya Products Limited (SME IPO) (zip) W.e.f. April 12, 2018

NSE Download Ref No. : NSE/SURV/37491: Trade for Trade - Sequent Scientific Limited (SEQUENT) (pdf)W.e.f. April 20, 2018

NSE Download Ref No. : NSE/CML/37498: Listing of Equity Shares of S.S. Infrastructure Development Consultants Limited (SME IPO) (zip)W.e.f. April 12, 2018

NSE Download Ref No. : NSE/FAOP/37497: Adjustment of Futures and Options contracts in the security NBCC (pdf)W.e.f. April 25, 2018

NSE Download Ref No. : NSE/CML/37494: Listing of Equity Shares of MMP Industries Limited (SME IPO) (zip)W.e.f. April 12, 2018

NSE Download Ref No. : NSE/CML/37492: Listing of Equity Shares of Vera Synthetic Limited (SME IPO) (zip)W.e.f. April 12, 2018

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
KIOCL	26-Mar-18	Interim Dividend - Re 0.27 Per Share (Purpose Revised)
NLCINDIA	26-Mar-18	Interim Dividend - Rs 4.23 Per Share (Purpose Revised)
DLF	27-Mar-18	Interim Dividend - Rs 1.20 Per Share (Purpose Revised)
BEARSELL	27-Mar-18	Interim Dividend Re 0.24 Per Share
BANCOINDIA	27-Mar-18	Interim Dividend - Rs 4.20 Per Share
CRISIL	27-Mar-18	Annual General Meeting/ Dividend - Rs 10 Per Share
ASHOKA	27-Mar-18	Interim Dividend - Re 0.80 Per Share (Purpose Revised)
DATAMATICS	27-Mar-18	Interim Dividend - Re 0.50 Per Share (Purpose Revised)
IMFA	28-Mar-18	Interim Dividend - Rs 5 Per Share (Purpose Revised)
VESUVIUS	02-Apr-18	Dividend - Rs 6.75 Per Share
NRBBEARING	02-Apr-18	Interim Dividend - Rs 1.40 Per Share
SBILIFE	03-Apr-18	Interim Dividend
AIAENG	04-Apr-18	Interim Dividend Rs 8/- Per Share (Purpose Revised)
MAANALU	05-Apr-18	Interim Dividend
AMBUJACEM	05-Apr-18	Dividend - Rs 2 Per Share
LINDEINDIA	06-Apr-18	Annual General Meeting/ Dividend - Re 1 Per Share
KSBPUMPS	12-Apr-18	Annual General Meeting/ Dividend - Rs 6 Per Share
CASTROLIND	25-Apr-18	Annual General Meeting/Dividend - Rs 2.50 Per Share
SANOFI	26-Apr-18	Annual General Meeting/ Dividend - Rs 53 Per Share
ABB	27-Apr-18	Annual General Meeting/ Dividend - Rs 4.40 Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1330/\$1299 & Resistance = \$1380/\$1420.**
- **Crude oil range (WTI)->\$61 to \$71.**
- **Stocks Renew Drop on Middle East Strife; Oil Rises: Markets Wrap:** - U.S. stocks resumed declines and oil spiked to the highest in four years as tensions flared in the Middle East. The dollar fell. The S&P 500 Index turned lower amid President Donald Trump's provocative comments about Russia and his warning that America's preparing to attack Syria. Oil hit its session high on news that Saudi Arabia had intercepted a missile. The Nasdaq 100 Index had the smallest drop amid gains in tech. Gold futures jumped more than 1 percent.
- **Forex- U.S. Dollar Falls Ahead of Fed Minutes:** - The U.S. dollar slumped to a day low against a basket of other currencies on Wednesday as investors looked ahead to the Fed meeting minutes. The dollar fell sharply following a mixed inflation report for March, which showed a yearly increase in inflation but a negative increase for the month.
- **Trump Tells Russia to 'Get Ready' for Missiles Coming at Syria:** - President Donald Trump said relations with Russia have never been worse and warned Moscow to "get ready" for a U.S. missile strike on Syria over a suspected chemical weapons attack.
- **Oil Stays Higher Despite Surprise Increase in U.S. Crude Stocks:** - The U.S. Energy Information Administration said in its weekly report that crude oil inventories rose by 3.3 million barrels in the week ended April 6.
- **Gold Increases on Geopolitical Uncertainty:** - Gold was higher on Wednesday, as the possibility of a U.S. military strike in Syria drove investors to the risk adverse precious metal.

TRENDS & OUTLOOK – DATE: 12-APR- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	30770	31030	31265	31599	31865
SILVER (May)	37200	38100	39040	40390	41445

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (APR)	439	444	450	456	461
ZINC (APR)	203.20	206.55	211.25	214.75	218.50
LEAD (APR)	148.30	152.10	156.25	160.45	163.60
NICKEL (APR)	861	877	894	921	939

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Apr)	4100	4210	4320	4455	4530
NATURAL GAS (Apr)	163	169	175	181	186

DATA TALKS : TODAY'S ECONOMIC DATA :

BOJ Gov Kuroda Speaks, ECB Monetary Policy Meeting Accounts, Unemployment Claims, Import Prices m/m, Natural Gas Storage, German Buba President Weidmann Speaks, 30-y Bond Auction.



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WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

204 Amardarshan Building 3rd floor, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4797170/ 71/ 72/ 73/ 74 M. +91 93031 72345
Email: customercare@indiratrade.com www.indiratrade.com

**INSTITUTIONAL DEALING UNIT**

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 2230080678; Email: ie@indiratrade.com

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